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VITAMIN

01

- Following dsm-firmenich's increase of its VE quotation to USD 9.8/KG on March 3, multiple major Chinese producers suspended external quotations and new orders from March 4 onward, including Zhejiang NHU, Zhejiang Medicine Co., Ltd., Jilin Beisha Pharmaceutical and Xinfu Pharmaceutical, with secondary suppliers largely following suit.
- Given that global VE capacity is highly concentrated in China, this coordinated suspension more likely signals a reassessment of export pricing structures rather than a purely temporary pause, suggesting potential adjustments in future quotation mechanisms.

AMINO ACID

02

Lysine quotations remain firm. FOB prices stand at approximately USD 890–900/MT for 98.5% lysine and USD 600–610/MT for 70% lysine. Domestic producers maintain stable offers, while trading activity remains moderate and end-users continue cautious replenishment. Prices are expected to stay firm in the near term.

API

03

- Major producers of doxycycline HCl have tightened quotations recently. While restocking demand has shown some increase, the market remains in a consolidation phase, with current prices at approximately USD 40.34-42.3/KG. Prices are expected to fluctuate within range during Q1.
- Separately, Chia Tai Tianqing Pharmaceutical Group Co., Ltd. has granted Sanofi S.A. exclusive global rights to develop, manufacture and commercialize Rovadicitinib. The agreement includes up to USD 1.53 billion in total consideration, comprising a USD 135 million upfront payment, potential development and commercial milestones, and tiered royalties reaching double-digit percentages based on annual net sales. Rovadicitinib is a dual-target inhibitor with anti-inflammatory and anti-fibrotic mechanisms.

FOOD ADDITIVE

04

Qianjiang Yongan Pharmaceutical Co., Ltd. announced a capital increase of USD 7.26 million to its wholly owned subsidiary Yongan Kangjian Pharmaceutical (Wuhan) Co., Ltd. to support business expansion. Following the transaction, the subsidiary's registered capital will increase from USD 15.97 million to USD 23.22 million, with full ownership retained.

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Reported by Candice, Shea and Sharon

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